

CLIENT NAME: _____ **Date:** _____

Male Female Date of birth: _____ Height: ____' ____" Weight: _____

Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine product: _____

Type of Coverage: Term UL Survivor **Type of Coverage:** Term UL Survivor UL

Coverage Amount: _____ **Anticipated Premium:** _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

| PROPOSED INSURED'S EXISTING INSURANCE | | | |
|---------------------------------------|-------------|-------------|---------------------------|
| Full Name of Company | Face Amount | Year Issued | Is Policy to be Replaced? |
| | | | |
| | | | |

1. List the date when first diagnosed: _____

2. What type of pancreatic disorder was diagnosed?

Cyst, Pseudocyst Abscess Pancreatitis Stone

Other; please give details _____

3. Was client incapacitated from work due to the pancreatic disorder? No Yes; when and for how long

4. Was client hospitalized? No Yes; (give dates and how long below)

Date: _____ Duration _____

Date: _____ Duration _____

Date: _____ Duration _____

5. Was any surgery performed? No Yes; please give details

6. If pancreatitis, describe frequency of attacks and date of most recent attack:

7. List all medications client is taking. (accurate name, dosage, and reason)

| (Accurate) Name of Medication | Dosage | Reason |
|-------------------------------|--------|--------|
| | | |
| | | |
| | | |

8. Are there any other health problems? (additional questionnaires may be required) No Yes; please give details
