

# ATHENE (Annexus)

## Product-Specific and state CE Annuity Suitability Training Requirements:

### What Training is Required?

#### **If you are in an NAIC State:**

- 1) Athene (Annexus) Product Training
- 2) Your state 4-Hour\* CE Annuity Suitability Model Law Training (see attached list of states which have adopted the NAIC Suitability Rule)

#### **If you are not in an NAIC State:**

Athene (Annexus) Product Training is required

### Where can I complete the Athene (Annexus) Product training?

The Athene (Annexus) Product Training is only available on the RegEd Training website. Make sure you are using **Internet Explorer**.

Contracted and non-contracted agents go to: <https://secure.reged.com/trainingplatform/index.html>

**PLEASE READ: The RegEd Training Platform and Reged.com do NOT use the same username and password.** In the upper right-hand corner **LOG IN BOX**, either enter your **RegEd Training Platform** Username and Password and click **GO**, **OR** click **SIGN UP** if this is your first time logging into the Training Platform. Fill out the Registration information. **GO** to the **PRODUCER STATUS PAGE**. Select **ENTER PRODUCT CODE** in the menu on the Left.

### **If the Balanced Choice Annuity Product is approved in your state:**

**If you have previously completed the BCA training, enter code INSONLY\_2014 (to complete the Insurance vs. Securities Advice Only course 14ATHENE\_01)**

**If you have not completed the BCA training, enter code BCA\_2014 (to complete BCA course 14ATHENE\_02)**

### **Click Submit**

When the course appears in your list of available courses, click on **GO TO REQUIREMENT**

It will take a minute for each course to load. **COMPLETE THE COURSE**. Be sure to **click** on the button marked **"ATTEST"** when finished, this will send the communication that the training is complete.

Print a copy of your completion certificates and forward to [cathym@cencoinsurance.com](mailto:cathym@cencoinsurance.com), or fax to 916-920-8734.

RegEd General Technical support: 800-334-8322 (select Customer Service), or e-mail [info@reged.com](mailto:info@reged.com)

### **State CE Training Additional Information**

4-Hour\* CE Annuity Suitability training can be completed through an approved provider such as:

[www.webce.com](http://www.webce.com) 800-488-9308

[www.insurancecontinuingeducation.com](http://www.insurancecontinuingeducation.com) (SuccessCE) 949-706-9459

[www.reged.com](http://www.reged.com) 800-334-8322

Please forward a copy of your training completion certificates to [cathym@cencoinsurance.com](mailto:cathym@cencoinsurance.com), or fax to 916-920-8734.

\*CA resident and non-resident agents are required to complete **8 Hours** of initial state CE Annuity Training and **4 Hours** of additional CE Annuity Training every two year license term thereafter.

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