

# **ATHENE Annuity**

## **Product-Specific and state CE Annuity Suitability Training Requirements:**

### **What Training is required?**

#### **If you are in an NAIC State, 2 Training courses need to be completed:**

- 1) **Athene Product-Specific Training**, and
- 2) Your state 4-Hour\* CE Annuity Suitability Model Law Training (see attached list of states which have adopted the NAIC Suitability Model)

#### **If you are not in an NAIC State:**

**Athene Product-Specific Training** is required

### **Where can I complete the training?**

**Contracted and non-contracted agents** - to complete the Product-specific training, go to:

<https://portal.atheneannuity.com/Content/ContentDisplay.aspx?ContentID=48>.

Click on the name of the product you wish to write, enter your personal information, and complete the training. (Training for the Benefit10 and the Enhanced Guaranteed Lifetime Withdrawal Benefit Rider are combined into one training course.)

Once the training has been completed, a green light should appear at the top when you have completed the training. You do not need to print a product training completion certificate. Athene will receive notification the following day that the product training has been completed.

### **State CE Training Additional Information**

4-Hour\* CE Annuity Suitability training can be completed through an approved provider such as:

[www.insurancecontinuingeducation.com](http://www.insurancecontinuingeducation.com) (SuccessCE) 949-706-9459

[www.webce.com](http://www.webce.com) 800-488-9308

[www.reged.com](http://www.reged.com) 800-334-8322

Please forward a copy of your training completion certificates to [cathym@cencoinsurance.com](mailto:cathym@cencoinsurance.com), or fax to 916-920-8734.

\*CA resident and non-resident agents are required to complete **8** Hours of initial state CE Annuity Training and **4** Hours of additional CE Annuity Training every two year license term thereafter.